

Monthly Return for Equity Issuer and Hong Kong Depositary Receipts listed under Chapter 19B of the Exchange Listing Rules on Movements in Securities

For the month ended:	31 January 2025							Status	: New Submis	ssion	
To : Hong Kong Exchange	s and Clearing Limited										
Name of Issuer:	Flat Glass Group Co., Ltd	•									
Date Submitted:	05 February 2025										
I. Movements in Autho	orised / Registered Shar	e Capital									
1. Class of shares	Ordinary shares		Type of shares	Н			Listed on the Exchang	je (Note 1)	Yes		
Stock code (if listed)	06865		Description	H Share:	s				1		
		Number o	f authorised/registered	d shares		Par value	е	Auth	norised/register	ed share capital	
Balance at close of preced	ing month		441	,715,000	RMB		0.25	RMB		110,428,750	
Increase / decrease (-)						•		RMB			
Balance at close of the mo	nth	441,715,000			RMB		0.25 RMB			110,428,75	
				1							
2. Class of shares	Ordinary shares		Type of shares	А			Listed on the Exchang	je (Note 1)	No		
Stock code (if listed)	601865		Description	A Shares	s (Shang	hai Stock Exchange)				
		Number o	f authorised/registere	d shares		Par value	e	Auth	norised/register	ed share capital	
Balance at close of preced	ing month		1,901	,204,565	RMB		0.25	RMB		475,301,141.25	
Increase / decrease (-)		527				RN		RMB	131.7		
Balance at close of the mo	nth		1,901	,205,092	RMB		0.25	RMB		475,301,273	
		1			1	•					

Total authorised/registered share capital at the end of the month: RMB

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585,730,023

II. Movements in Issued Shares and/or Treasury Shares

1. Class of shares	Ordinary shares	6	Type of shares	Н		Listed on the Exchan	ge (Note 1)	Yes		
Stock code (if listed)	06865		Description	H Shar	es			•		
			of issued shares g treasury shares)		Number of treasur	y shares	To	Total number of issued shares		
Balance at close of preceding month			441	,715,000				441,715,000		
Increase / decrease (-)			0			0				
Balance at close of the month			441	,715,000		0	0 441,715,			
2. Class of shares	of shares Ordinary shares		Type of shares	Α		Listed on the Exchan	ge (Note 1)	No		
Stock code (if listed)	601865		Description	A Shar	A Shares (Shanghai Stock Exchange)					
			Number of issued shares (excluding treasury shares)		Number of treasury shares		Total number of issued shares			
Balance at close of preceding month		1,891,737,644			9,466,921		1,901,204,565			
Increase / decrease (-)				527		0				
Balance at close of the m	e of the month			,738,171	38,171 9,466,921				1,901,205,092	

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III. Details of Movements in Issued Shares and/or Treasury Shares

(A). Share Options (under Share Option Schemes of the Issuer)

1. Class of shares	Ordinary shares		Type of shares A Listed on the Exchange (Note 1)						No		
Stock code (if listed)	601865		Description	Listed on Sh	anghai Stock Excha	change					
Particulars of share option scheme	Number of share options outstanding at close of preceding month	ı	Movement during the month	1	Number of share options outstanding at close of the month	Number of new shares issued during the month pursuant thereto (A1)	Number of treasury shares transferred out of treasury during the month pursuant thereto (A2)	may be transfei treasury thereto as	shares which issued or red out of / pursuant s at close of month	The total numb shares which missued or transfer of treasury up exercise of all soptions to be graunder the scher close of the mo	ay be red out oon share anted ne at
2021 Share Option Incentive Scheme for A Shares	3,147,284				3,147,284	0	0		1,049,094		0
General Meeting approval date (if app	licable) 18 November	2021				,					

Increase in issued shares (excluding treasury shares):		Ordinary shares A (AA1
Decrease in treasury shares:	0	Ordinary shares A (AA2
Total funds raised during the month from exercise of options:		

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(B). Warrants to Issue Shares of the Issuer

Not applicable

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(C). Convertibles (i.e. Convertible into Shares of the Issuer)

1. (Class of shares	Ordinary	shares		Type of s	shares A			Listed on the Exchange (Note 1)			No		
Sto	ock code (if listed)	601865			Descripti	on	Listed on Shanghai Stock Exchange							
	Description of the Convertibles Currency Amount at close of preceding month		Movement during the month		Am	Amount at close of the month Number of new shares issued during the month pursuant thereto (C1) Number of the shares transfe treasury during pursuant the		reasury rred out of the month	Number of shares may be issued transferred out of tr pursuant thereto close of the mo	or easury as at				
1).	A share Convertible Bonds		RMB	3	3,999,912,000	Converted	-22,000		3,999,890,000	527			95,	897,626
Type of the Convertibles Bond/Notes														
	ck code of the Convertibles sted on the Exchange) (Note 1)													
Sub	scription/Conversion price	RMB			100									
	neral Meeting approval date pplicable)	20 Aug	ust 2021											
				Increase i	n issued s	shares (exclu	uding treasury shares):			527 Ordinary	y shares A ((CC1)		

Decrease in treasury shares:	Ordinary shares A (CC2)

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Not applicable

(D). Any other Agreements or Arrangements to Issue Shares of the Issuer, including Options (other than Share Option Schemes)

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(E). Other Movements in Issued Shares and/or Treasury Shares

At price (if applicable) Date of event													
Events	1. (Class of shares	Ordinary shares	Type	of shares	н		Listed on the Exchange (No	ote 1)]	Yes		
Events Date of event Currency Amount Type of shares A Listed on the Exchange (Note 1) No	Sto	ck code (if listed)	06865	Descri	ption								
Repurchase of shares (shares repurchased and cancelled)	Events				Γ		approval date	shares (excluding treasury shares) during the month	treasury shares during the	repi	urchased for cancel tyet cancelled as	ellation but at close of	
2. Class of shares Ordinary shares Type of shares A Listed on the Exchange (Note 1) No Stock code (if listed) 601865 Description A Shares (Shanghai Stock Exchange) Late of event (Note 2) Date of event (Note 2) Date of event (Note 2) Shares (excluding treasury shares during the month pursuant thereto (E1) Increase/ decrease (-) in issued shares (shares held as treasury shares) Increase/ decrease (-) in issued shares (excluding treasury shares): Date of event (Note 2) Shares (excluding treasury shares (approval date (if applicable)) Increase/ decrease (-) in issued shares (excluding treasury shares): Date of event (Note 2) Shares (excluding treasury shares (excluding treasury shares (excluding treasury shares): Date of event (Note 2) Shares (excluding treasury shares (excluding treasury shares (excluding treasury shares): Date of event (Note 2) Shares (excluding treasury shares (excluding treasury shares (excluding treasury shares): Date of event (Note 2) Shares (excluding treasury shares (excluding treasury shares (excluding treasury shares): Date of event (Note 2) Shares (excluding treasury shares (excluding treasury shares (excluding treasury shares): Date of event (Note 2) Shares (excluding treasury shares (excluding treasury shares): Date of event (Note 2) Shares (excluding treasury shares (excluding treasury shares): Date of event (Note 2) Shares (excluding treasury shares): Date of event (Note 2) Shares (excluding treasury shares): Date of event (Note 2) Shares (excluding treasury shares): Date of event (Note 2) Shares (excluding treasury shares): Date of event (Note 2) Shares (excluding treasury shares): Date of event (Note 2) Shares (excluding treasury shares): Date of event (Note 2) Shares (excluding treasury shares): Date of event (Note 2) Shares (excluding treasury shares): Date of event (Note 2) Shares (excluding treasury shares): Date of event (Note 2) Shares (excluding treasury shares): Date of event (Note 2) Shares (excluding treasury shares): Date of event (Note 2) Shares (_	1		Currency	Amount								
Stock code (if listed) A shares (Shanghai Stock Exchange)	L). ——	Repurchase of shares (shares re	epurchased and cancelled)				17 June 2024	0					
Events At price (if applicable) Date of event (Note 2) Increase/ decrease (-) in issued shares (excluding treasury shares) Date of event (Note 2) Date of event (Note 2) Date of event (Note 2) Increase/ decrease (-) in issued shares (excluding treasury shares): Date of event (Note 2) Date of event (Note 2) Date of event (Note 2) Increase/ decrease (-) in issued shares (excluding treasury shares): Date of event (Note 2) Increase/ decrease (-) in issued shares (excluding treasury shares): Date of event (Note 2) Increase/ decrease (-) in issued shares (excluding treasury shares): Date of event (Note 2) Date of event (Note 2) Increase/ decrease (-) in issued shares (excluding treasury shares): Date of event (Note 2) Increase/ decrease (-) in issued shares (excluding treasury shares): Date of event (Note 2) Date of event (Note 2) Increase/ decrease (-) in issued shares (excluding treasury shares): Date of event (Note 2) Date of event (Note 2) Increase/ decrease (-) in issued shares (excluding treasury shares): Date of event (Note 2) Date of event (E1) Number of shares (excluding treasury shares (excluding treasury shares): Date of event (E1) Number of shares (excluding treasury interest (E1) Date of event (E1) Number of shares (excluding treasury shares): Date of event (E1) Number of shares (excluding treasury shares): Date of event (E1) Number of shares (excluding treasury shares (E1) Ob ordinary shares H (EE1) Ordinary shares A (EE1) Increase/ decrease (-) in treasury shares: Date of event (Note 3) Ordinary shares A (EE1) Ordinary shares A (EE1) Ordinary shares A (EE1) Ordinary shares A (EE1) Ordinary shares A (EE2) Province of event (E1)	 2. (Class of shares	Ordinary shares	Туре	of shares	А		Listed on the Exchange (No	ote 1)	ļ	No		
Events Date of event (Note 2) Date of event (Note 2) Date of event (Note 2) Shares (excluding treasury shares during the month pursuant thereto (E1) Prepurchase of treasury shares during the month pursuant thereto (E2) Prepurchase of the month pursuant thereto (E2) Prepurchase of the month pursuant thereto (E2)	Sto	ck code (if listed)	601865	Descri	ption	A Shares (Shang	ghai Stock Exch	ange)					
Currency Amount	Events				e (if applicable)		approval date	shares (excluding treasury shares) during the month treasury shares during the month surguent thoroto (E2)			Number of shares redeeme repurchased for cancellatio not yet cancelled as at clos the month (Note 3)		
Increase/ decrease (-) in issued shares (excluding treasury shares): O	Currency Amount										,		
Increase/ decrease (-) in issued shares (excluding treasury shares): O Ordinary shares A (EE1)	1).	Repurchase of shares (shares h	eld as treasury shares)					0		0			
Increase/ decrease (-) in treasury shares: 0 Ordinary shares A (EE2) Remarks: Since the board of directors of the Company approved the plan for the repurchase of part of A shares on 23 February 2024, as at 31 January 2025, a total of 9,466,921 A shares were repurchased but not cancelled. Such repurchased A shares are only subject to cancellation in certain conditions, as stated in the announcement of the Company dated 23 February 2024.					(-) in issued sh	nares (excluding t	reasury shares)	:	0 Ordinary sl	hares A	A (EE1)		
Remarks: Since the board of directors of the Company approved the plan for the repurchase of part of A shares on 23 February 2024, as at 31 January 2025, a total of 9,466,921 A shares were repurchased but not cancelled. Such repurchased A shares are only subject to cancellation in certain conditions, as stated in the announcement of the Company dated 23 February 2024.					Increase	e/ decrease (-) in t	treasury shares	: 	0 Ordinary sl	hares I	H (EE2)		
Since the board of directors of the Company approved the plan for the repurchase of part of A shares on 23 February 2024, as at 31 January 2025, a total of 9,466,921 A shares were repurchased but not cancelled. Such repurchased A shares are only subject to cancellation in certain conditions, as stated in the announcement of the Company dated 23 February 2024.					Increase	e/ decrease (-) in t	treasury shares	::	0 Ordinary sl	hares /	A (EE2)		
repurchased but not cancelled. Such repurchased A shares are only subject to cancellation in certain conditions, as stated in the announcement of the Company dated 23 February 2024.	_												
Total increase/ decrease (-) in issued shares (excluding treasury shares) during the month (i.e. Total of AA1 to EE1):													
		Total increase/ decrea	ase (-) in issued shares (excl	uding trea	sury shares) d	luring the month (i	i.e. Total of AA1	L to EE1):	527 Ord	linary s	shares A		

Total increase/ decrease (-) in issued shares (excluding treasury shares) during the month (i.e. Total of AA1 to EE1):

Total increase/ decrease (-) in treasury shares during the month (i.e. Total of AA2 to EE2):

Ordinary shares A

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Total increase/ decrease (-) in treasury shares during the month (i.e. Total of AA2 to EE2):

0 Ordinary shares H

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IV. Information about Hong Kong Depositary Receipt (HDR) Not applicable

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	٧.	Confirmations	Not applicable
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Submitted by: Ruan Zeyun

Title: Director and Secretary

(Director, Secretary or other Duly Authorised Officer)

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Notes

- 1. The Exchange refers to The Stock Exchange of Hong Kong Limited.
- 2. In the case of repurchase of shares (shares repurchased and cancelled) and redemption of shares (shares redeemed and cancelled), "date of event" should be construed as "cancellation date".

In the case of repurchase of shares (shares held as treasury shares), "date of event" should be construed as "date on which shares were repurchased and held by the issuer in treasury".

- 3. The information is required in the case of repurchase of shares (shares repurchased for cancellation but not yet cancelled) and redemption of shares (shares redeemed but not yet cancelled). Please state the number of shares repurchased or redeemed during the month or in preceding month(s) but pending cancellation as at close of the month as a negative number.
- 4. Items (i) to (viii) are suggested forms of confirmation. The listed issuer may amend the item(s) that is/are not applicable to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under Main Board Rule 13.25A / GEM Rule 17.27A in relation to the securities issued, or the treasury shares sold or transferred, no further confirmation is required to be made in this return.
- 5. "Identical" means in this context:
 - the securities are of the same nominal value with the same amount called up or paid up;
 - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
 - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.

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